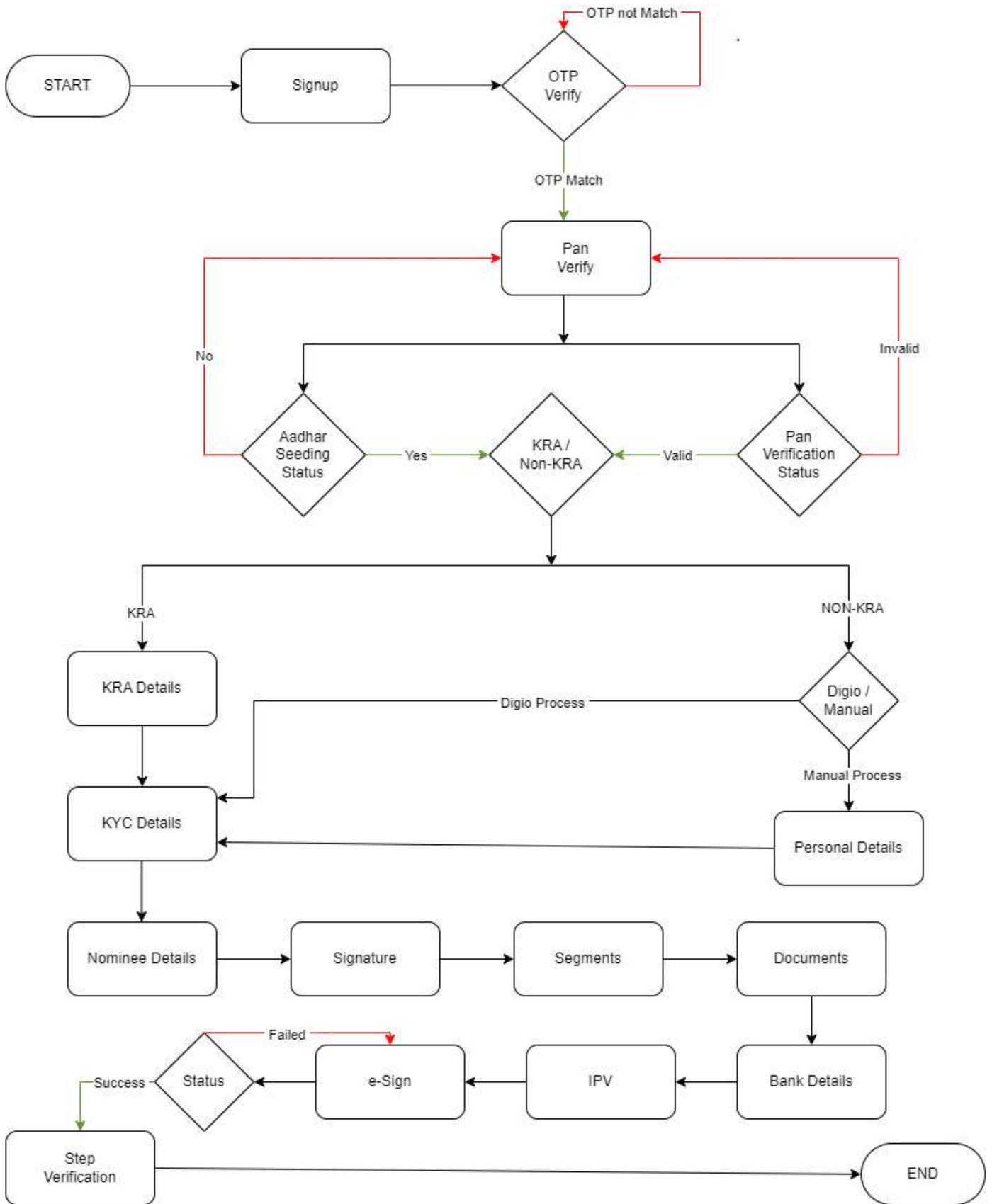


Online Individual Account Opening Process

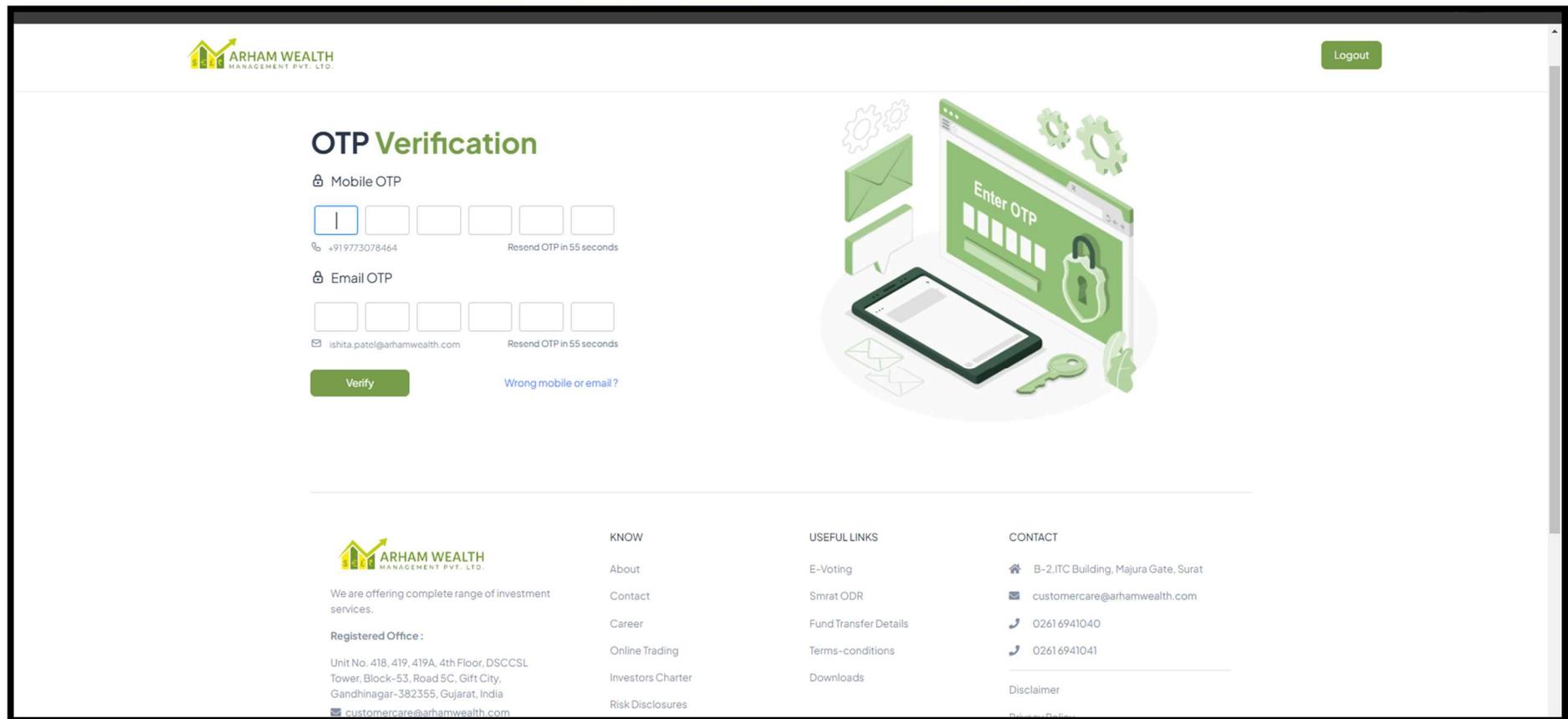


Step 1: Sign UP - Client Registration and Authentication

Clients can initiate the onboarding process by accessing the Arham Wealth Management Private Limited portal at <https://ekyc.arhamwealth.com/>. They will need to enter their mobile number and email address, followed by an authentication process involving the verification of One-Time Passwords (OTPs).

Step 2: OTP Verification

Clients will verify their mobile number and email address using the OTPs received.



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Logout

OTP Verification

📱 Mobile OTP

+91 9773078464 [Resend OTP in 55 seconds](#)

✉ Email OTP

ishita.patel@arhamwealth.com [Resend OTP in 55 seconds](#)

[Verify](#) [Wrong mobile or email ?](#)

ARHAM WEALTH
MANAGEMENT PVT. LTD.

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customercare@arhamwealth.com

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[0261 6941040](tel:02616941040)
[0261 6941041](tel:02616941041)
[Disclaimer](#)

Step 3: **PAN and DOB Verification:**

Upon successful validation of the mobile number and email address, clients are required to provide their Permanent Account Number (PAN) and Date of Birth (DOB). Arham Wealth will utilize the KRA's API to verify the client's CVL KRA status and retrieve data from the CVL KRA database.

- If the client confirms that the retrieved data is accurate, we will proceed accordingly.

- If no data is available in the CVL KRA database, the client will be classified as a non-KRA client and must complete the KYC process via DIGIO or by uploading manual proof.

Step 4: KRA Type

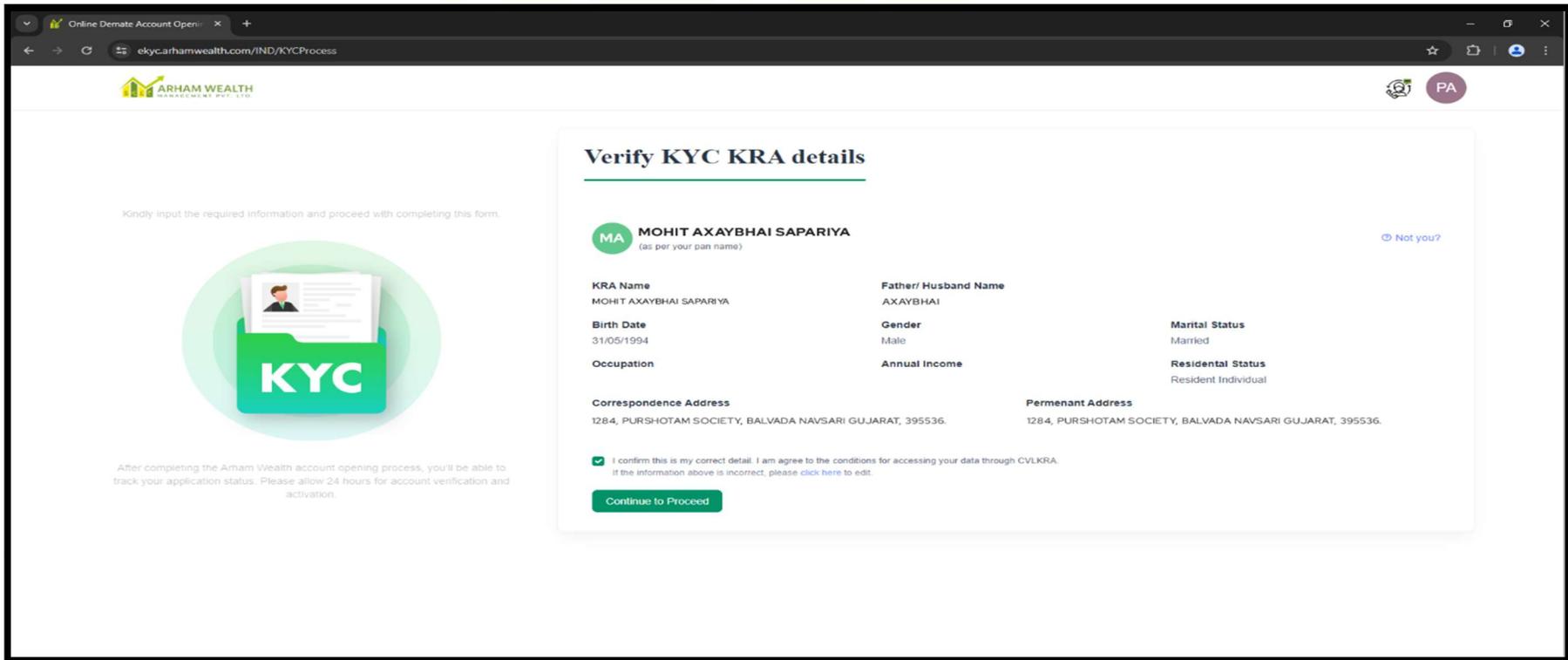
4.1 KRA

4.2 Non-KRA

4.2.1 DIGIO

4.2.2 Manual Process

4.1: KRA



The screenshot shows a web browser window with the URL `ekyc.arhamwealth.com/IND/KYCProcess`. The page title is "Verify KYC KRA details". On the left, there is a green circular graphic with a document icon and the text "KYC". Below it, a message states: "After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation." The main form area contains the following information:

Kindly input the required information and proceed with completing this form.

MA MOHIT AXAYBHAI SAPARIYA (as per your pan name) [Not you?](#)

KRA Name MOHIT AXAYBHAI SAPARIYA	Father/ Husband Name AXAYBHAI	Marital Status Married
Birth Date 31/05/1994	Gender Male	Residential Status Resident Individual
Occupation	Annual Income	
Correspondence Address 1284, PURSHOTAM SOCIETY, BALVADA NAVSARI GUJARAT, 395536.	Permenant Address 1284, PURSHOTAM SOCIETY, BALVADA NAVSARI GUJARAT, 395536.	

I confirm this is my correct detail. I am agree to the conditions for accessing your data through CVLKRA. If the information above is incorrect, please [click here](#) to edit.

[Continue to Proceed](#)

4.2 Non-KRA

Online Demate Account Open... x +

ekyc.arhamwealth.com/IND/KYCProcess

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IN

Instant account opening with Aadhar

Kindly input the required information and proceed with completing this form.



After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

Congratulations ! PAN verified successfully.

Welcome,
MOHIT AXAYBHAI SAPARIYA
As per your PAN verification we have received this above name.

DigiLocker
Your Aadhar card should be linked with your mobile number to receive OTP.

Manual
You should fill all details and upload proofs manual.

[Continue to Proceed](#)

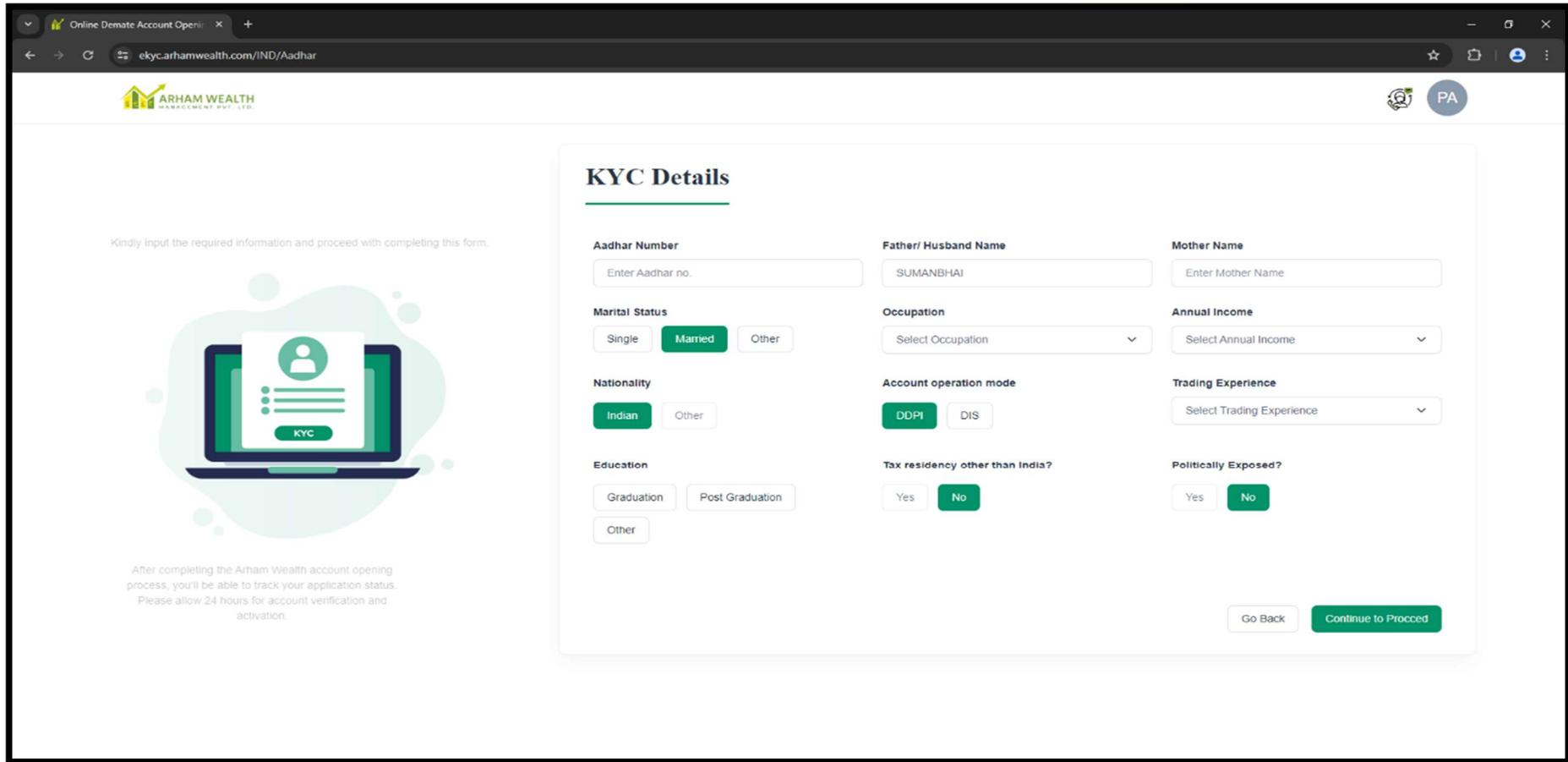
*Please check above verified name is your ?. If not then [click here](#) to re-enter your details.

4.2.2 Manual Process (Clients will input personal details including correspondence and permanent address, as well as gender.)

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Step 5: KYC Details

Clients will be required to provide additional personal details, including income range, mode of operation, occupation, and educational background etc.



The screenshot shows a web browser window with the URL `ekyc.arhamwealth.com/IND/Aadhar`. The page features the Arham Wealth logo and a user profile icon labeled 'PA'. The main content is a 'KYC Details' form with the following sections:

- Aadhar Number:** A text input field with the placeholder 'Enter Aadhar no.'.
- Father/ Husband Name:** A text input field containing 'SUMANBHAI'.
- Mother Name:** A text input field with the placeholder 'Enter Mother Name'.
- Marital Status:** Radio buttons for 'Single', 'Married' (selected), and 'Other'.
- Occupation:** A dropdown menu with the placeholder 'Select Occupation'.
- Annual Income:** A dropdown menu with the placeholder 'Select Annual Income'.
- Nationality:** Radio buttons for 'Indian' (selected) and 'Other'.
- Account operation mode:** Radio buttons for 'DDPI' (selected) and 'DIS'.
- Trading Experience:** A dropdown menu with the placeholder 'Select Trading Experience'.
- Education:** Radio buttons for 'Graduation', 'Post Graduation', and 'Other'.
- Tax residency other than India?:** Radio buttons for 'Yes' and 'No' (selected).
- Politically Exposed?:** Radio buttons for 'Yes' and 'No' (selected).

At the bottom right of the form are two buttons: 'Go Back' and 'Continue to Proceed'.

On the left side of the form, there is an illustration of a laptop displaying a KYC document. Below it, the text reads: 'After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.'

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Step 6: Nominee Details

Clients will input nominee information, including name, address, PAN or Aadhaar number, date of birth, and share allocation for each nominee.

Online Demate Account Openi x +

ekyc.arhamwealth.com/IND/Nomination

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PA

Nominee Detail

Kindly input the required information and proceed with completing this form.



After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

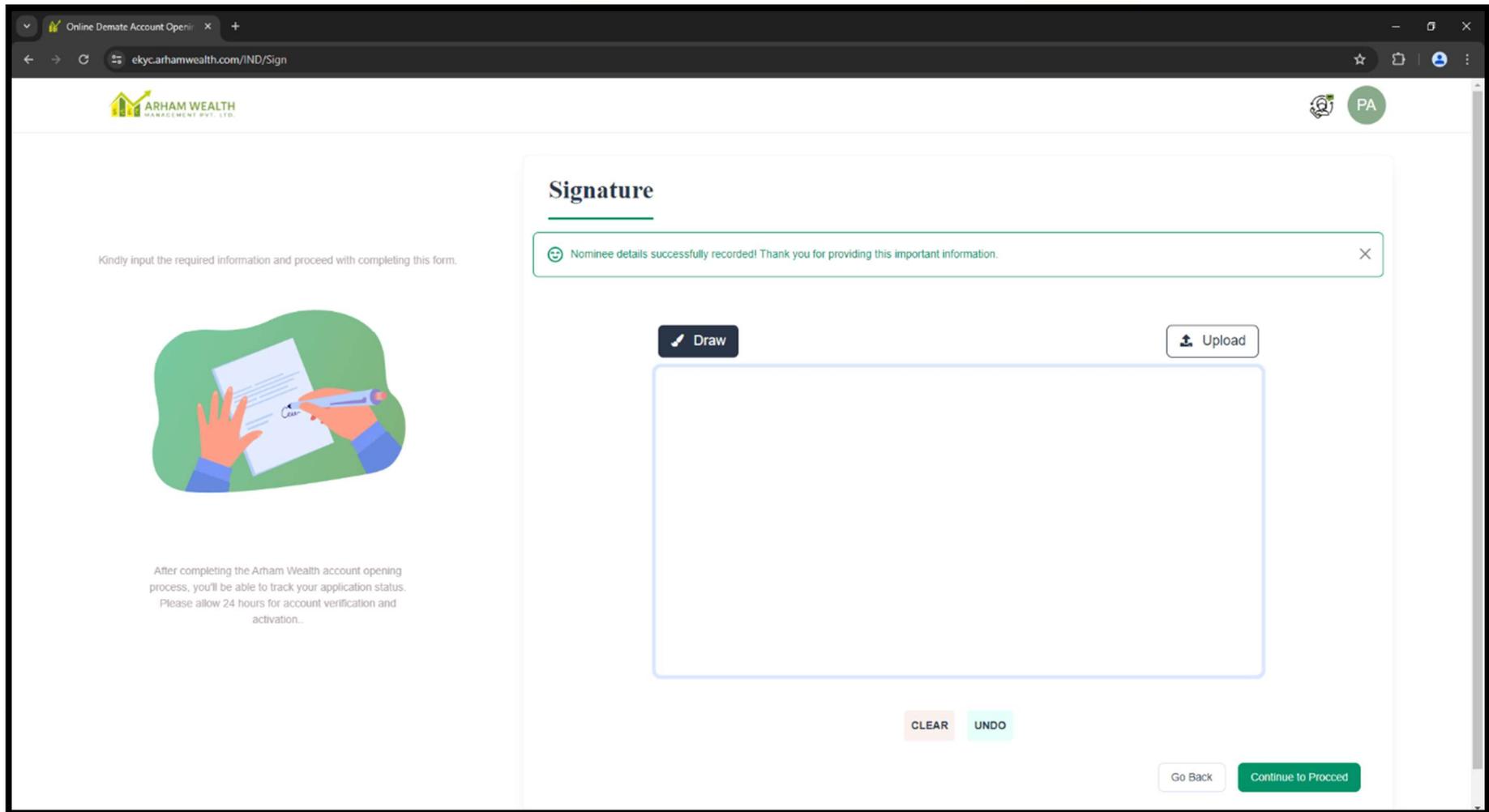
Nominee 1

Name of Nominee 1	Share of each Nominee in(%)	Email Id of Nominee
<input type="text"/>	<input type="text"/>	<input type="text"/>
Relation With Applicant	Mobile No of Nominee	Date of Birth Nominee
<input type="text" value="Select Relation"/>	<input type="text" value="+91 12345 65478"/>	<input type="text" value="mm/dd/yyyy"/>
Pincode	City	State
<input type="text"/>	<input type="text"/>	<input type="text" value="Select State"/>
Address		<input type="checkbox"/> Same As My Address
<input type="text"/>		
Select Proof Type	Enter Selected Proof Number	
<input type="text" value="Select Proof"/>	<input type="text"/>	

[Add another Nominee](#)

Step 7: Signature

Clients must upload a scanned copy of their signature on a white page or create a signature using the provided digital interface.



The screenshot shows a web browser window with the URL `ekyc.arhamwealth.com/IND/Sign`. The page header includes the Arham Wealth logo and a user profile icon labeled 'PA'. The main content area is titled 'Signature' and features a success message: 'Nominee details successfully recorded! Thank you for providing this important information.' Below this, there are two options for providing a signature: 'Draw' and 'Upload'. A large, empty rectangular box is provided for drawing the signature. At the bottom of the interface, there are buttons for 'CLEAR', 'UNDO', 'Go Back', and 'Continue to Proceed'. On the left side of the page, there is an illustration of hands signing a document and a note stating: 'After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.'

Online Demat Account Opening x +
https://ekyc.arhamwealth.com/IND/Sign

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BP

Signature

Kindly input the required information and proceed with completing this form.



After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

Last Uploaded signature

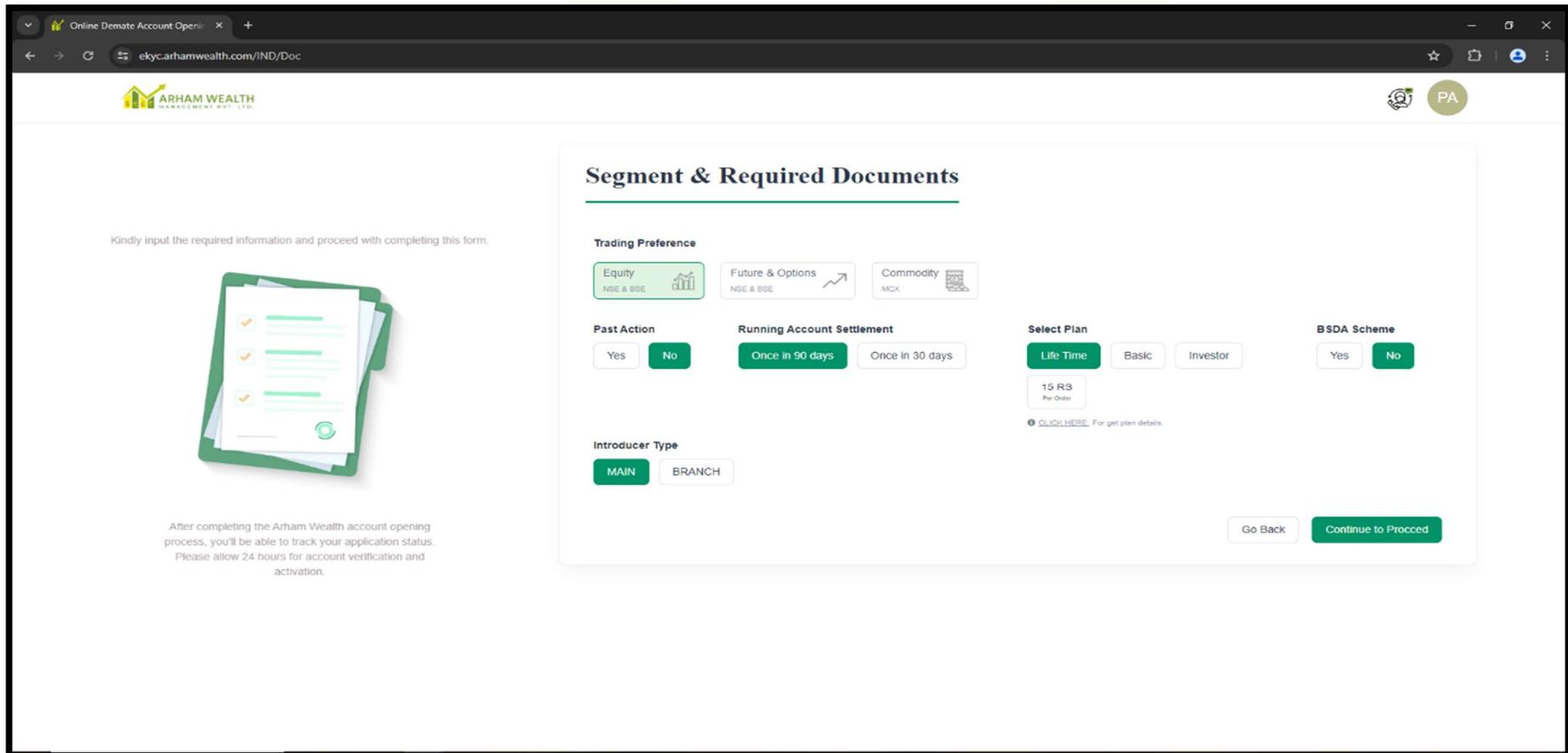


Retake

Go Back Continue to Proceed

Step 8: Segment Selection

Clients will select the desired segment for account opening, choose a depository participant tariff plan, and specify their account settlement period.



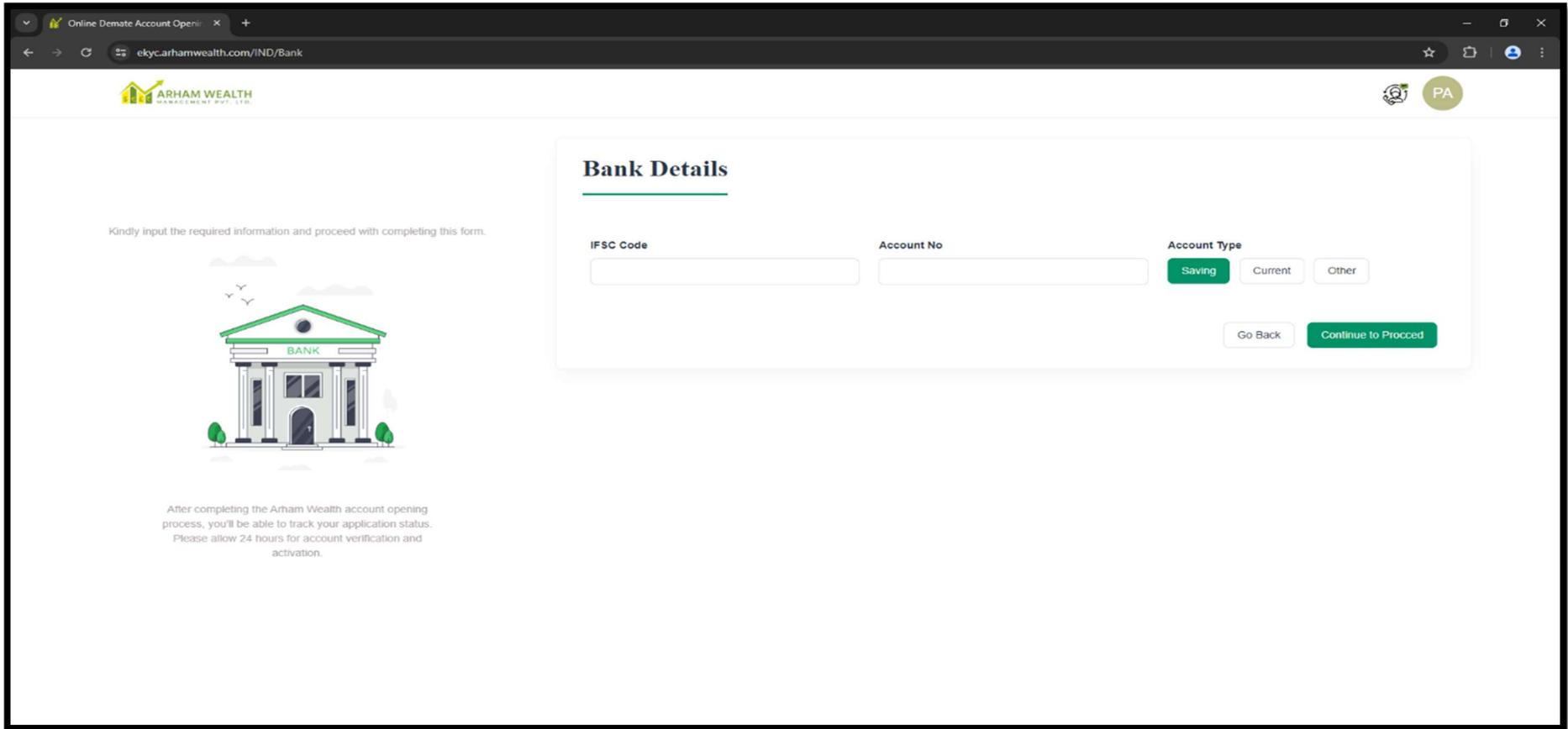
The screenshot shows a web browser window with the URL `ekyc.arhamwealth.com/IND/Doc`. The page header includes the Arham Wealth logo and a user profile icon labeled 'PA'. The main content area is titled 'Segment & Required Documents' and contains the following sections:

- Trading Preference:** Three buttons: 'Equity' (NSE & BSE), 'Future & Options' (NSE & BSE), and 'Commodity' (MCX).
- Past Action:** Two buttons: 'Yes' and 'No'.
- Running Account Settlement:** Two buttons: 'Once in 90 days' and 'Once in 30 days'.
- Select Plan:** Three buttons: 'Life Time', 'Basic', and 'Investor'. Below them is a '15 RS Per Order' button and a link: 'CLICK HERE, For get plan details.'
- BSDA Scheme:** Two buttons: 'Yes' and 'No'.
- Introducer Type:** Two buttons: 'MAIN' and 'BRANCH'.

Navigation buttons at the bottom right are 'Go Back' and 'Continue to Proceed'. On the left side, there is an illustration of a document folder with a checklist and a green circular icon. Text below the illustration reads: 'After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.'

Step 9: Bank Details

Clients will provide their bank details, including IFSC code, account number, and MICR code. The system will verify the bank details through a penny drop mechanism. If the verification fails, clients must upload bank proof as supporting documentation.



The screenshot shows a web browser window with the URL `ekyc.arhamwealth.com/IND/Bank`. The page header includes the Arham Wealth logo and a user profile icon labeled 'PA'. The main content area is titled 'Bank Details' and contains the following elements:

- A heading: **Bank Details**
- Instructional text: "Kindly input the required information and proceed with completing this form."
- An illustration of a classical bank building with the word 'BANK' on its facade.
- Form fields for:
 - IFSC Code**: A text input field.
 - Account No**: A text input field.
 - Account Type**: A selection area with three radio buttons: 'Saving' (selected), 'Current', and 'Other'.
- Navigation buttons: 'Go Back' and 'Continue to Proceed'.
- Footer text: "After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation."

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9.1 Manual bank verification by uploading supporting documents.

Online Demate Account Open

ekyc.arhamwealth.com/IND/Bank

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PA

Bank Details

Kindly input the required information and proceed with completing this form.

Apologies! We were unable to locate your bank details. Kindly upload the necessary bank proof for further assistance.

IFSC Code **Account No** **Account Type** Saving Current Other

Note : Due to a mismatch in bank verification details, please select and upload any bank proof.

Choose Proof Type Cancel Cheque Bank Passbook Bank Statment

Bank Proof Note: Please upload bank proof

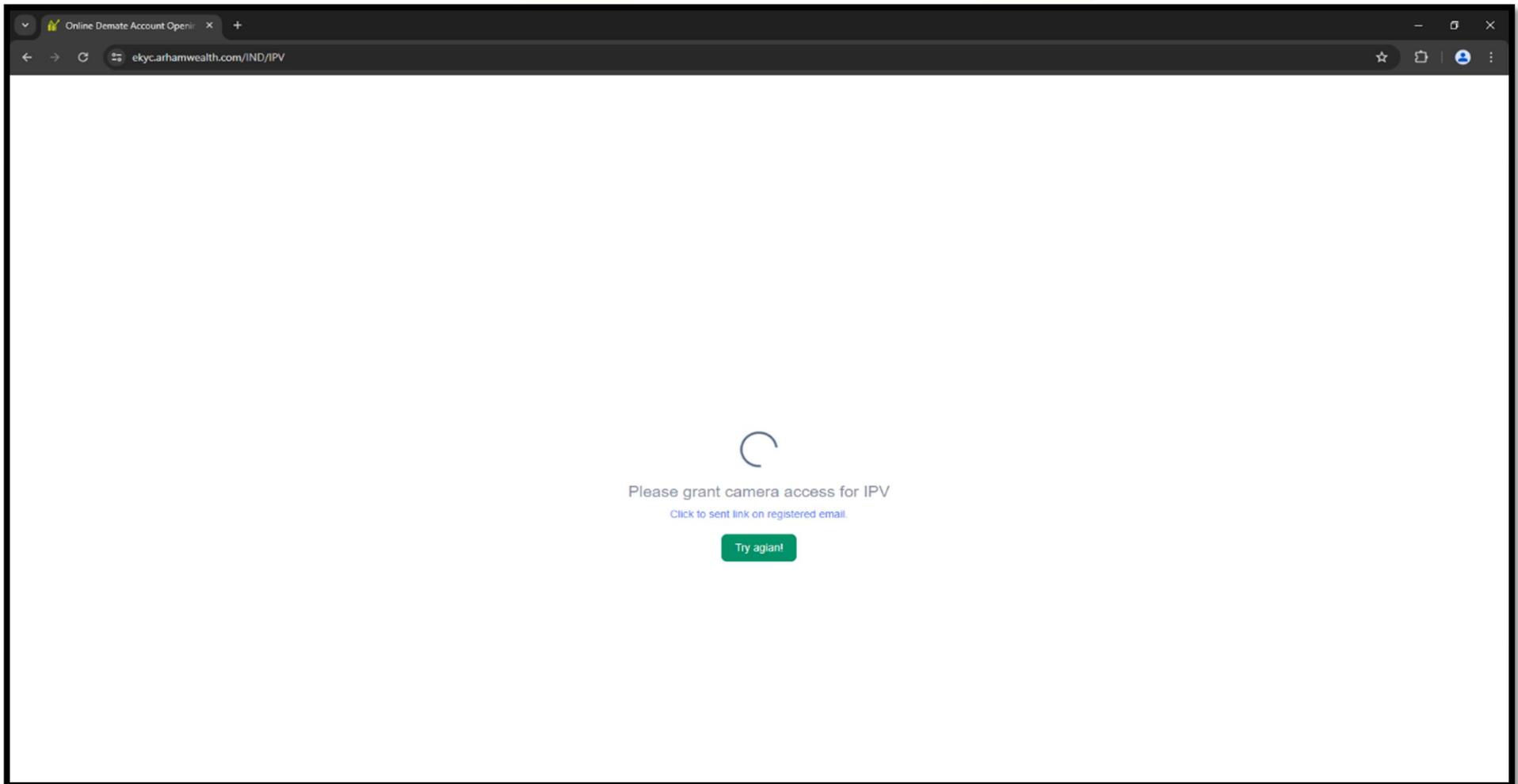
Upload Only .jpg,.png,.jpeg,.pdf Max Size 1 MB



After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

Step 10: In-Person Verification (IPV)

Clients are required to take a live selfie for verification purposes.



IPV Verification

Kindly input the required information and proceed with completing this form.



After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

Last Uploaded IPV



Retake

Go Back

Continue to Proceed

Step 11: e-Signature

Before e-signing, clients should review their details and confirm accuracy against the generated PDF of the account opening form. They will then e-sign the form through Protean e-Gov Technologies Limited.

The screenshot displays the 'e-Sign' interface on the website ekyc.arhamwealth.com/IND/eSign. The page features the Arham Wealth Management Pvt. Ltd. logo and a navigation menu. A central panel shows a PDF preview of the account opening form, which includes the company's contact information and a list of instructions for filling the KYC form. Below the PDF preview, there are 'Terms & Conditions' with several checkboxes for user consent. At the bottom of the interface, there are three buttons: 'Go Back', 'Download', and 'Continue to Proceed'.

Kindly input the required information and proceed with completing this form.

After completing the Arham Wealth account opening process, you'll be able to track your application status. Please allow 24 hours for account verification and activation.

e-Sign

If you does not seen pdf then click [here](#) to download and verify all details.

PDFview 1 / 25 80%

ARHAM WEALTH MANAGEMENT PVT. LTD.
Members- NSE, BSE, MCX, NCDEX & DP | Central Depository Services (I) Ltd.
Corporate Address : B-2, ITC Building, Ground Floor, Majura Gate,
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Email : customercare@arhamwealth.com web : www.arhamwealth.com
CDSL Registration No. :- IN-DP-458-2020
SEBI Registration No. :- INZ00189034

INSTRUCTIONS / CHECK LIST FOR FILLING KYC FORM

A. IMPORTANT POINTS:

1. Self attested copy of PAN card is mandatory for all clients.
2. Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification. In case the original of any document is not produced for verification, then the copies should be properly attested by entities authorized for attesting the documents, as per the below mentioned list.
3. If any proof of identity or address is in a foreign language, then translation into English is required.
4. Name & address of the applicant mentioned on the KYC form, should match with the documentary proof submitted.
5. If correspondence & permanent address are different, then proofs for both have to be submitted.
6. sole proprietor must make the application in his individual name & capacity
7. For non-residents and foreign nationals, (allowed to trade subject to RBI and FEMA guidelines), copy of passport/PD/Car/OCI/Car and overseas address proof is mandatory.
8. For foreign entities, CIN is optional, and in the absence of DIN no. for the directors, their passport copy should be given.
9. In case of Merchant Navy NRI's, Mariner's declaration or certified copy of CDC (Continuous Discharge Certificate) is to be submitted.
10. For opening an account with Depository participant or Mutual Fund, for a minor or, photocopy of the School Leaving Certificate/Mark sheet issued by Higher Secondary Board/Passport of Minor/Birth Certificate must be provided.

Terms & Conditions

- I hereby consent to use my aadhar (UID) for authenticating/e-signing and completing account opening process with Arham Wealth Management Pvt.Ltd. under ekyc subject to policy, procedure, terms and conditions laid by it so hereby I consent to use my aadhar to perform e-kyc & generate electronic signature & affix same to my application & documents which I have reviewed & approved for submission
- I have read, understood and agree to the [terms of use](#) and other [terms and conditions](#) laid out by Arham. Agree to all consent
- IWe wish to instruct DP to accept all the pledge instructions in my/our account without any further instructions from my/our end.
- IWe instruct DP to receive each and every credit in my/our account.
- IWe would like to share the email id with RTA.
- IWe would like to receive Annual reports through electronic mode.
- IWe wish to receive dividend/interest directly into my bank account through ECS.
- IWe would like to receive account statement as per SEBI regulations.
- Iwe wish you to send Electronic Transaction Cum Holding statement with other required documents on the registered email id.

[Go Back](#) [Download](#) [Continue to Proceed](#)